

## CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

1 June 2022

Issue Number 220210 Tender Type Reopening **Tender Date** 2 June 2022 **Tender Time** 14:30 pm to 15:30 pm Renminbi 20 Billion Offering Amount Interest Type Fixed 2.98% Coupon Rate **Interest Payment Frequency** Annually **Interest Payment Date** 22 April Original Tenor Ten Years 22 April 2032 Maturity Date 7 June 2022 Issue and Settlement Date 22 April 2022 Dated Date(Value Date) Listing Date 9 June 2022 **Clearing House** China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIB) Rating Exempted for issuance in CIB For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

## \*Disclaimer

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CDB's bond yield curve available at http://www.cdb.com.cn.